

Evolution of Public Safety Programs in a Changing Environment

Safety Culture Driving Strategy and Tactics

Culver Company

INTRODUCTION

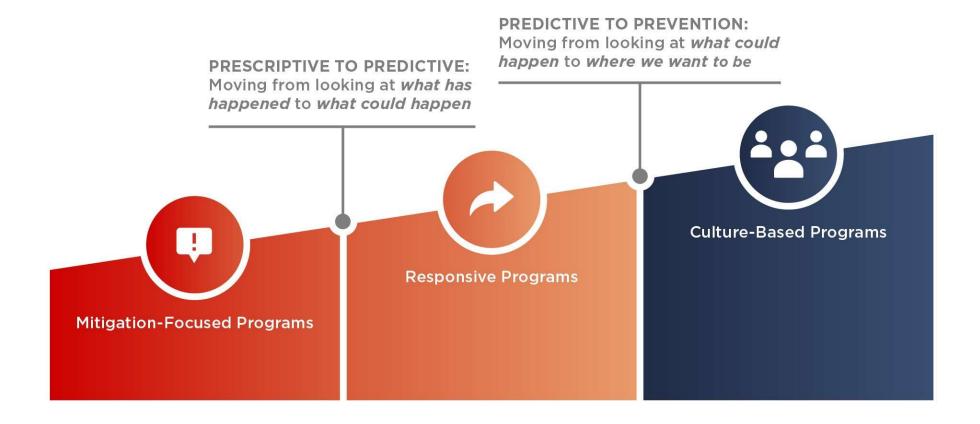
Agenda

- Roadmap: Evolution of Public Safety Programs
- **02** Stakeholder Outreach and Program Impact
- **03** Public Safety Management System
- Case Study: Safety Culture Driving Strategies and Tactics



ROADMAP

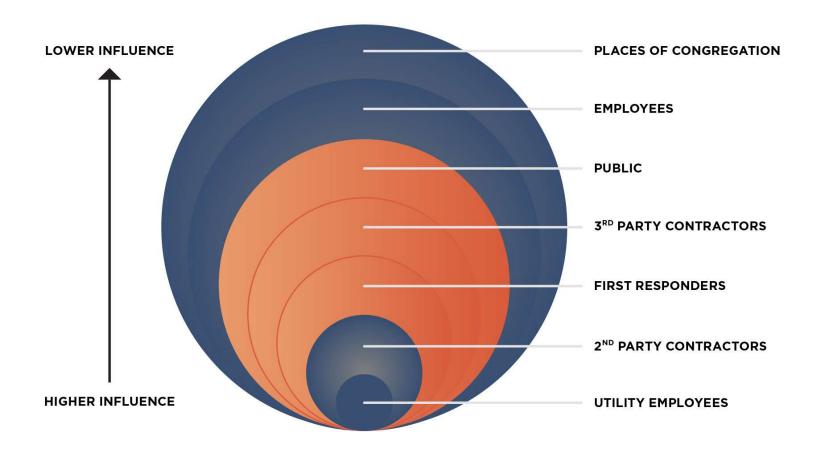
Evolution of Public Safety Programs in a Changing Environment





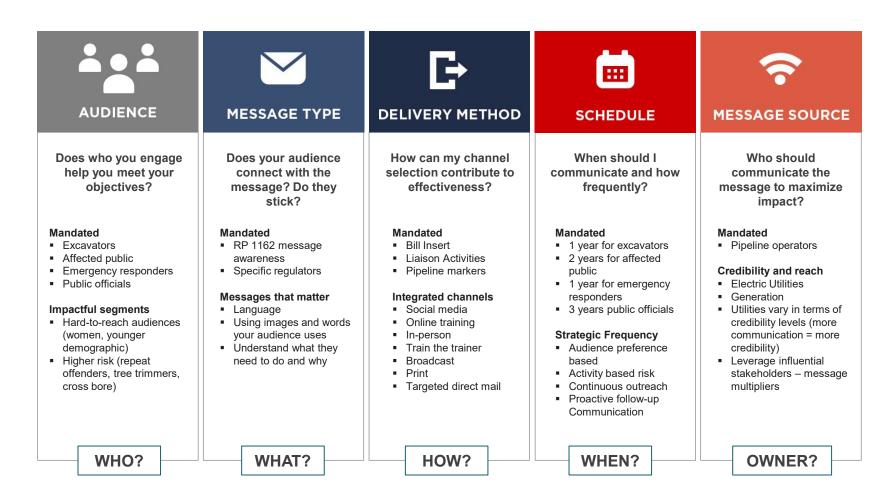
ROADMAP

Knowing the Target Audience and Developing Programs Based on Risk and Influence





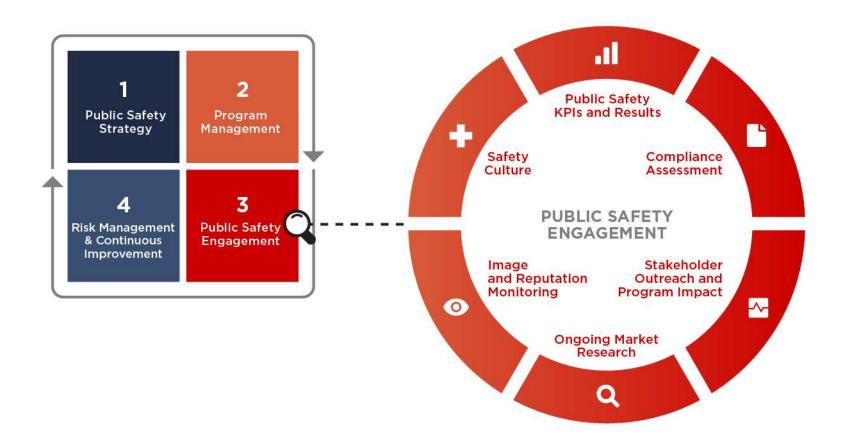
Utilities With the Most Effective Public Safety Outreach Rely on a Customer-Centric Approach





CULVER PUBLIC SAFETY MANAGEMENT SYSTEM

Engaging the Public in Safety Requires a Multifaceted Approach





PUBLIC SAFETY FINANCIAL IMPACTS

What a Good Faith Effort Can Do for Your Utility







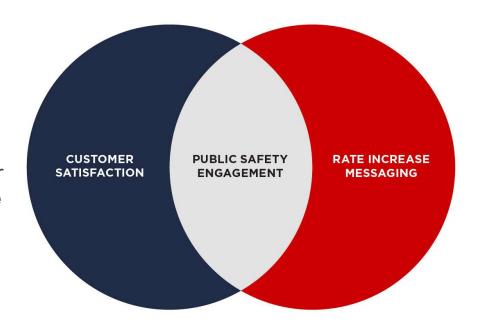
SATISFACTION DRIVERS

Public Safety Engagement Taps Into Customers' Expectations of Utility Safety Communication, a Known Satisfaction Driver

Awareness of utility efforts to increase electrical safety is associated with a **112-point increase** (on a 1,000-point scale) in total satisfaction*

For residential gas customers, perception of the utility's level of helpfulness in preparing for a safety issue links with a **121-point increase** in customer satisfaction*

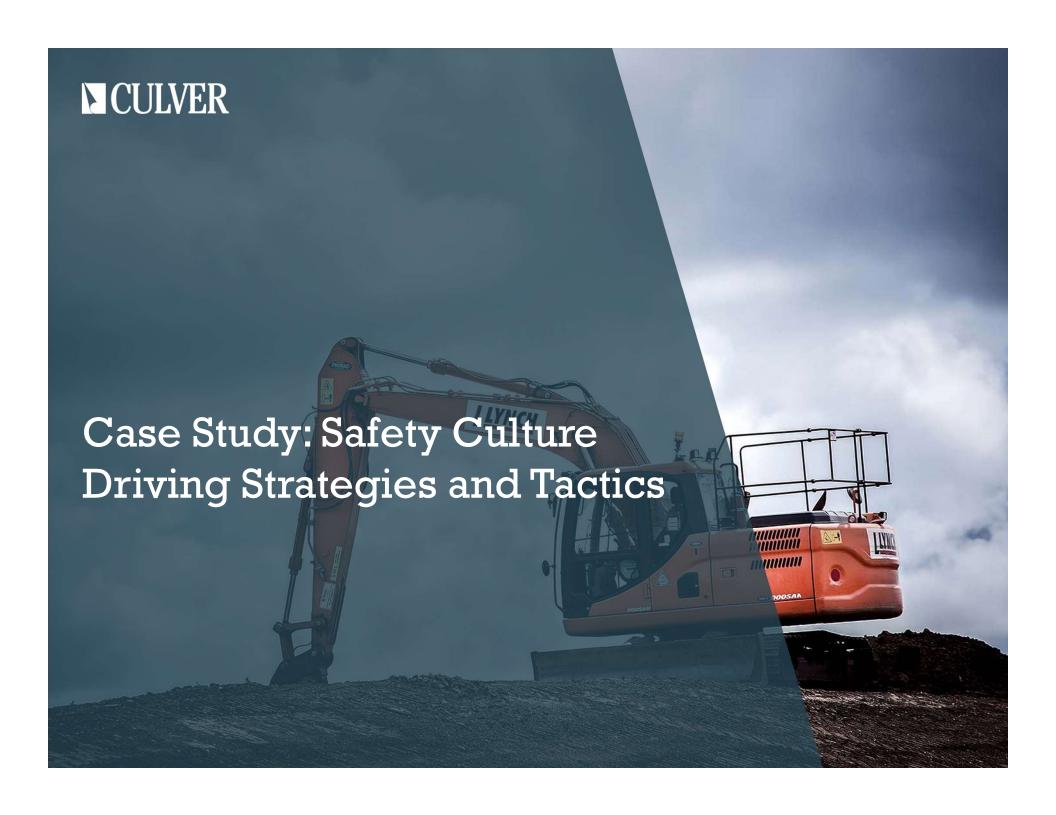
73% of customers find safety messaging persuasive to justify rate increases**





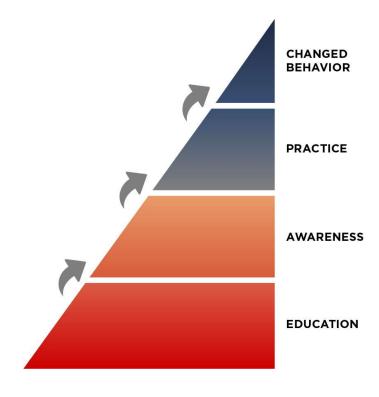
^{* 2019} JD Power Utilities Satisfaction Outlook

^{**} Rate Case Messaging: The Character/Competency Conundrum, Hahn Research 2016



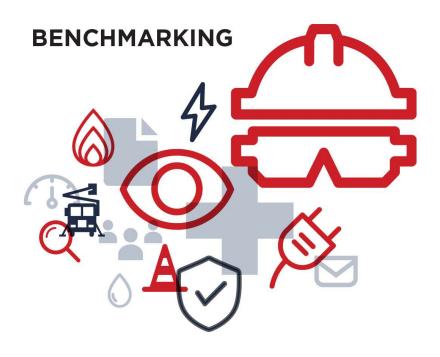
Process to Execute on a Robust Public Safety Awareness Plan

- Consider existing scorecard/metrics
- Define how to measure success (your expectations aligned with executive leadership goals and company priorities)
- Initiate phased approach





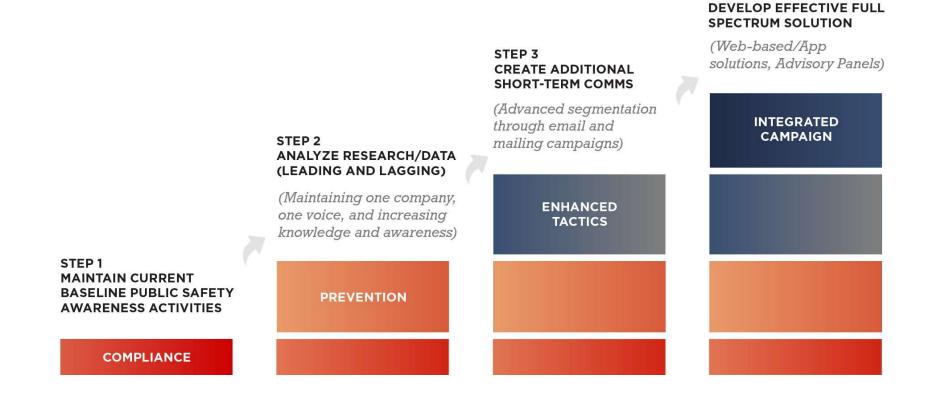
Integrated Best-In-Class Public Safety Engagement Goals



- Drive continuous improvement over baseline/benchmarked metrics per corporate priorities
- Evolve integrated communication based on target audience preferences and by applying advanced segmentation
 - Message Type (What)
 - Tailored images and content to specific stakeholder audience segments
 - Delivery Method (How)
 - Email, direct mail, websites, etc.
- Track the link between public safety communication, and image and trust
- Build and maintain credibility with regulators and insurers



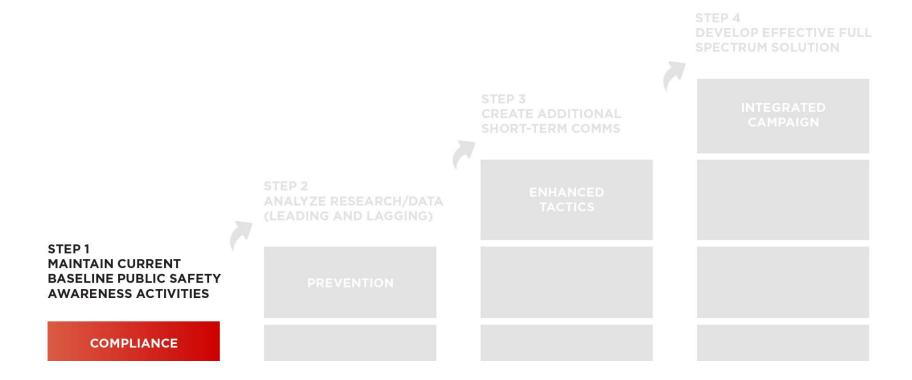
An Integrated and Phased Approach to Changing Stakeholder At-Risk Behavior and Delivering on Corporate Priorities





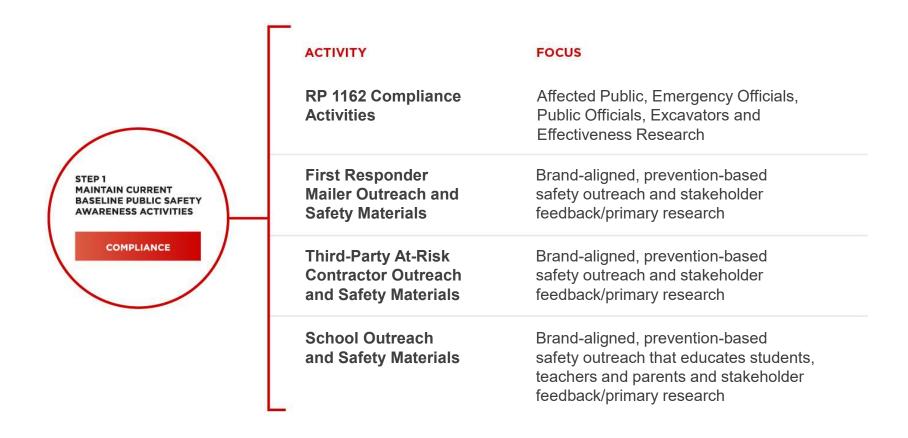
STEP 4

Step 1. Compliance and Mitigation-Focused Programs





Step 1. Maintain Current Baseline Public Safety Awareness Activities





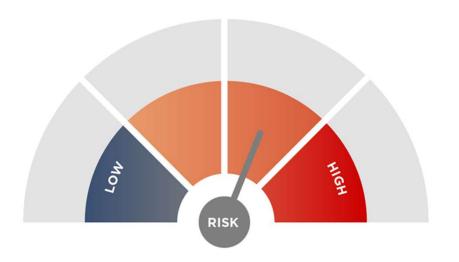
Step 2. Responsive Prevention Programs





Step 2. Analyze Leading and Lagging Data/Research Results

- Analyze Public Safety and Risk Indicators
 - Leading Indicators
 - Quantitative and Qualitative effectiveness/primary research with Stakeholders
 - End-user advisory panels (i.e., third-party at-risk worker, first responder, educators, etc.)
 - AEGIS risk assessment
 - UPSA peer benchmarking
 - Lagging Indicators
 - Damage prevention incident data
 - Internal claims data (self insured retention level)
 - AEGIS claims data





Step 2. Analyze Leading and Lagging Data/Research Results



- Determine segments based on risk analysis research/data collection:
 - Geography/location/jurisdiction
 - Company size
 - Business type
 - Risk



Step 3. Enhanced Tactics





Step 3. Create Additional Short-Term Communications and Messaging

 Develop additional segmented communications based on risk analysis and end-user preferences





Step 3. Create Additional Short-Term Communications and Messaging

- Disseminate communication through known effective channels:
 - Segment-specific mailings (Geography, Worker Type: Tree Workers, Agricultural Workers Cross Bore, First Responders, etc.)
 - Email "Tips of the Trade" to reinforce key messages
 - Upgrade existing website resources with additional content
 - Brand-align supplemental training materials
 - Employees resources and in-person stakeholder engagement





Step 3. Create Additional Short-Term Communications and Messaging

- Collect ongoing feedback from endusers through:
 - On-the-ground activities by employees
 - Telephone follow up calls
 - Integrated email survey





Step 3. Create Additional Short-Term Communications and Messaging

• Plan for long-term, full spectrum solutions





Step 4. Integrated Campaign





STEP 4

DEVELOP EFFECTIVE FULL

Step 4. Develop Effective Full Spectrum Solution That Aligns With Our Strong Safety Culture

- Deliver integrated strategy
 - Newly segmented mailings and email campaigns
 - Web-based/app solution
 - Employee and stakeholder engagement
- Demonstrate results
 - End-user behavior change
 - Scorecard metrics
 - Report continuous improvement and impact for regulators, insurers and management





STRATEGY

Roadmap to Becoming the Industry Leader in Public Safety









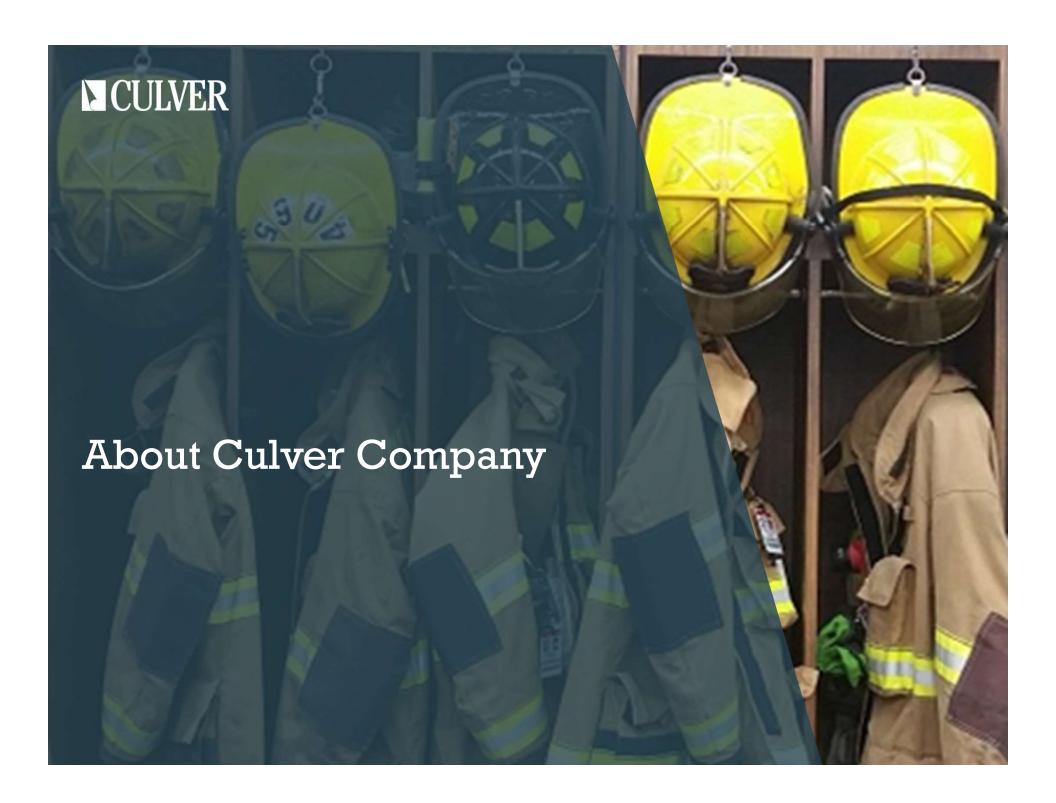


SAFETY CULTURE

A Culture of Public Safety Drives Measurable Improvements Enterprise Wide







OUR EXPERTISE

Culver is Uniquely Qualified to Provide Insights on Utility Public Safety Engagement Strategy and Tactics

Our Heritage: Utility public safety strategists for 42 years

Our Offering: Strategic planning for utility public safety outreach

- Utility public safety awareness program design, implementation, evaluation, & refinement
- Litigation and regulatory support
- Public safety risk assessment and tactical solutions to fill gaps
- Risk management reporting
- Primary research on program effectiveness (national benchmarks and company baseline)

Our Expertise:

- Annually serving more than 750 utilities in all 50 states and Canada, promoting public safety awareness among millions of consumers, contractors, and community leaders
- Annually reaching as many as 15 million members of the Affected Public, and other customers along transmission and distribution rights of way, 4 million students, 215,000 educators, 1.5 million at-risk third-party contractors, and 200,000 first responders
- Support preparing for AEGIS, NTSB, PHMSA, FERC, and state and local regulators



CLIENTS

Broad and Diverse Client Base















































